



PHILADELPHIA ESTATE PLANNING COUNCIL

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2005 PEPC DISTINGUISHED ESTATE PLANNER



The Philadelphia Estate Planning Council will present its 2005 Distinguished Estate Planner Award to Albert E. Gibbons, CLU, ChFC, AEP of AEG Financial Services. This award will be presented at the October 24 luncheon meeting at The Union League. The purpose of this award is to honor an individual for outstanding contributions in the field of estate planning.

Mr. Gibbons specializes in estate planning, life insurance planning, and investment planning for high net worth individuals, high-level corporate executives, and successful entrepreneurs. He works closely with professional tax advisors (attorneys, accountants, and trust officers) designing and implementing sophisticated life insurance and investment strategies to help solve their clients' unique estate protection needs.

Creator of The 80/20 Estate Plan™, Al Gibbons' expertise emphasizes an effective estate planning process that results in clients taking action and achieving the desired results. A talented thinker, speaker, and writer, he has achieved a national reputation and is sought after to explain what he does and why it is so effective.

Al Gibbons is a Life Member of the Million Dollar Round Table and is a consistent qualifier for the prestigious Top of the Table. He is a member of The International Forum and belongs to the Association for Advanced Life Underwriting, the Montgomery County and Philadelphia Estate Planning Councils, and the Society for Financial Service Professionals. He has served on the Ethics, Membership, Program, and Social Committees in PEPC. He was also a past chair of the PEPC Roundtable Committee.

Mr. Gibbons has also been awarded the Paul S. Mills Scholarship by the Foundation for Financial Service Professionals, Bryn Mawr, PA. The purpose of the Foundation for Financial Service Professionals is to foster research, education and ethical practices among financial service professionals in order to benefit the public. Gibbons was among nine honorees chosen from among the Society's more than 24,000 worldwide members. This annual scholarship program recognizes Society members who have demonstrated a strong commitment to ethical business practices, professional education and volunteerism.

Previous PEPC Distinguished Estate Planner award winners include: (2004) Samuel N. Rabinowitz, Esq. – Blank Rome LLP; (2003) Matthew H. Kamens, Esq. – Wolf Block; (2002) John J. Lombard, Jr. - McCarter & English LLP; (2001) Selwyn A. Horvitz, Esq. - Horvitz PC; (2000) Martin J. Satinsky, CPA/PFS – Smart and Associates, LLP; (1999) Robert L. Freedman, Esq. – Dechert LLP; (1998) Pam H. Schneider, Esq. - Gadsden Schneider & Woodward LLP; (1997) Morey S. Rosenbloom, Esq. - Blank Rome LLP; (1996) Paul C. Heintz, Esq. - Obermayer Rebmann Maxwell & Hippel; (1995) Stephan R. Leimberg, Esq. - Leimberg Information Services, Inc.; (1994) J. Thomas Dunlevy - The Glenmede Trust Company; (1993) William T. Walsh - Equitable Life Assurance Society; (1992) Edward N. Polisher, Esq. - Cozen & O'Connor; (1991) M. Paul Smith, Esq. - Smith Aker Grossman & Hollinger; and (1990) Davis W. Gregg - Boettner Institute.