

80/20 Estate Planning  
Host – Albert E. Gibbons

Tape #9

***Guests:***

John C. Hook, Esq. – Stradley, Ronon, Stevens & Young, LLP  
Stuart P. Sullivan, Vice President – Temple University

***Topic:***

**Charitable Giving**

***Outline:***

Why do people give to charity?

Do people always know whether or not they have a charitable intent?

Is it a reality that you can either give to charity or give to the government?

What is the monetary difference in your estate tax when charitable gifts are made, and when they are not?

What strategies can be utilized to avoid depriving the next generation of their inheritance, while still making charitable gifts?

How can life insurance be used in these complex strategies?

What is a Charitable Remainder Trust?

How does a Charitable Remainder Trust work, and what are the issues that have to be considered?